

**Bank Holding Company Registration**  
**Nebraska Department of Banking and Finance**  
<http://www.ndbf.org/>

Commerce Court  
1230 "O" Street, Suite 400  
PO Box 95006  
Lincoln, NE 68509-5006  
402-471-2171

The undersigned hereby registers as a Bank Holding Company pursuant to Neb. Rev. Stat. § 8-913. The facts herein stated are true and constitute a fair and complete statement of all material facts relating to this application.

1) Name of Applicant: \_\_\_\_\_

2) Type of Organization: \_\_\_\_\_  
(Corporation, Business, Voting Trust, or Other)

3) Address: \_\_\_\_\_  
\_\_\_\_\_

4) Name of Bank to be Acquired: \_\_\_\_\_

5) Address: \_\_\_\_\_  
\_\_\_\_\_

6) Percent of bank stock to be held by Bank Holding Company: \_\_\_\_\_ %.

7) List other subsidiaries held and percent of ownership:

|       |         |
|-------|---------|
| _____ | _____ % |
| _____ | _____ % |
| _____ | _____ % |

8) List names and address of the officers and directors of Bank Holding Company.

| NAME: | OFFICIAL CAPACITY: | ADDRESS: |
|-------|--------------------|----------|
| _____ | _____              | _____    |
| _____ | _____              | _____    |
| _____ | _____              | _____    |
| _____ | _____              | _____    |
| _____ | _____              | _____    |
| _____ | _____              | _____    |

9) Has the applicant been approved by the Board of Governors of the Federal Reserve System? ☐ YES ☐ NO

If yes, date of approval: \_\_\_\_\_

10) Total deposits of all subsidiary and affiliated banks: \$ \_\_\_\_\_

11) Effective date of acquisition: \_\_\_\_\_

Signed this \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_.

\_\_\_\_\_  
Applicant

By: \_\_\_\_\_  
Name and Title